

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2019 (the “Prospectus”) issued by Home Control International Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and are being offered, sold or delivered outside the United States in reliance on Regulation S. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, Mason Securities Limited (the “Stabilising Manager”) or any of its affiliates or any person acting for it, as Stabilising Manager, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Global Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Global Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



HOME CONTROL INTERNATIONAL LIMITED

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 125,000,000 Shares (comprising 87,500,000 new Shares and 37,500,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 12,500,000 Shares (subject to reallocation)
Number of International Offer Shares	: 112,500,000 Shares (comprising 75,000,000 new Shares and 37,500,000 Sale Shares, subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$1.49 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: US\$0.01 per Share
Stock Code	: 1747

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners & Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the grant of and the listing of, and permission to deal in the Shares to be issued pursuant to the Global Offering (including any additional Shares which may be issued and sold pursuant to the exercise of the Over-allotment Option). Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 14 November 2019, it is expected that dealings in the Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on Thursday, 14 November 2019.

The Global Offering comprises the Hong Kong Public Offering of initially 12,500,000 Shares (subject to reallocation), representing 10% of the initial total Offer Shares, and the International Offering of an aggregate of initially 112,500,000 Shares (subject to reallocation and the Over-allotment Option), representing 90% of the initial total Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Where (i) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed by less than 15 times or (ii) the International Offer Shares are undersubscribed and the Hong Kong Public Offer Shares are oversubscribed irrespective of the number of times the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, up to 12,500,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 25,000,000 Offer Shares, representing approximately 20% of the number of the Offer Shares initially available under the Global Offering (before exercise of the Over-allotment Option). In accordance with Guidance Letter HKEX-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.02 per Offer Share) stated in the Prospectus and the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 25,000,000 Offer Shares). For further details of the reallocation of the Offer Shares between the Hong Kong Public Offering and the International Offering, please refer to the section headed “Structure of the Global Offering” in the Prospectus. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

The Company and the Selling Shareholder are expected to grant the Over-allotment Option to the Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the Underwriters) within 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 13,125,000 additional new Shares and the Selling Shareholders to sell up to 5,625,000 additional Shares, in aggregate of 18,750,000 Shares, representing 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company’s website at www.omniremotest.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.49 per Offer Share and is currently expected to be not less than HK\$1.02 per Offer Share, unless otherwise announced, not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.49 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund on final pricing. If an application is rejected, not accepted or accepted in part only, or the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.49 per Offer Share (excluding brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.hkeipo.hk) and the IPO App for the HK eIPO White Form service.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk or the IPO App (which can be downloaded by searching “**Tricor IPO App**” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 31 October 2019, until 12:00 noon on Tuesday, 5 November 2019 from:

1. any of the following offices of the Hong Kong Underwriters:

Mason Securities Limited
19/F, Lee Garden Three,
1 Sunning Road,
Causeway Bay,
Hong Kong

Yuanta Securities (Hong Kong) Company Limited

23/F Tower 1 Admiralty Centre,
18 Harcourt Road,
Admiralty,
Hong Kong

SPDB International Capital Limited

Suites 3207-3212, 32/F, One Pacific Place,
88 Queensway,
Hong Kong

Fortune (HK) Securities Limited

43/F Cosco Tower,
183 Queen's Road Central,
Hong Kong

Shanxi Securities International Limited

Unit A 29/F Admiralty Centre Tower 1,
18 Harcourt Road,
Admiralty,
Hong Kong

Alpha Financial Group Limited

Room A, 17/F, Fortune House,
61 Connaught Road Central,
Central,
Hong Kong

2. any of the designated branches of the following receiving bank:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong

District	Branch Name	Address
Kowloon	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Telford Branch	Shop F19, Telford Plaza, Kowloon Bay, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 31 October 2019 until 12:00 noon on Tuesday, 5 November 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**ICBC (ASIA) NOMINEE LIMITED – HOME CONTROL INTERNATIONAL PUBLIC OFFER**" attached should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank referred to above, at the following times:

Thursday, 31 October 2019	—	9:00 a.m. to 5:00 p.m.
Friday, 1 November 2019	—	9:00 a.m. to 5:00 p.m.
Saturday, 2 November 2019	—	9:00 a.m. to 1:00 p.m.
Monday, 4 November 2019	—	9:00 a.m. to 5:00 p.m.
Tuesday, 5 November 2019	—	9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit applications through the **HK eIPO White Form** service at www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Thursday, 31 October 2019 until 11:30 a.m. on Tuesday, 5 November 2019 or such later time as described in the section "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 31 October 2019 until 12:00 noon on Tuesday, 5 November 2019 or such later time as described in the section "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, 13 November 2019 on the Company's website at www.omniremotes.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner as described in the section headed "How to Apply for Hong Kong Offer Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. Share certificates will only become valid at 8:00 a.m. on Thursday, 14 November 2019 provided that the Global Offering has become unconditional and the right of termination described in the section "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 14 November 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1747.

By order of the Board of Directors
Home Control International Limited
Gao Yu
Chairman

Hong Kong, 31 October 2019

As of the date of this announcement, the board of directors of the Company comprises Mr. Alain Perrot as executive Director; Mr. Gao Yu and Mr. Chan Kwok King Kingsley as non-executive Directors; and Mr. Werner Peter Ven Eck, Mr. Chen Shou Kang and Mr. Jauw Ming Siang Edmond as independent non-executive Directors.