

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

**Staple your
payment here**
**請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Home Control International Limited (the “Company”) dated 31 October 2019 (the “Prospectus”).

本申請表格使用Home Control International Limited(「本公司」)所刊發日期為二零一九年十月三十一日的招股章程(「招股章程」)所界定的詞語。Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發送或派發或複製(不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies and Available for Public Inspection in Hong Kong — Documents Delivered to the Registrar of Companies” section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及公開備查文件—送呈公司註冊處處長的文件」一節所指定的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對這些文件的內容概不負責。



HOME CONTROL INTERNATIONAL LIMITED

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code : 1747

股份代號 : 1747

Maximum Offer Price : HK\$1.49 per Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股股份1.49港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Home Control International Limited
Sole Sponsor
Sole Global Coordinator
Joint Bookrunners
Joint Lead Managers
The Hong Kong Underwriters

致：Home Control International Limited
獨家保薦人
獨家全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

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Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期： / /
D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 6,250,000 Shares)

申請香港發售股份數目(不超過6,250,000股股份)

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Total amount 總額

HK\$	港元
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Name in English (in BLOCK letters) 英文姓名/名稱 (以正楷填寫)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
-------------------------------------	----------------

Occupation in English 職業(以英文填寫)

--

Names of all other joint applicants in English (if any, in BLOCK letters)
所有其他聯名申請人的英文姓名/名稱(如有，以正楷填寫)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters)
香港英文地址及電話號碼(聯名申請人只須以正楷填寫排名首位申請人的地址及電話號碼)

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner.

由代名人遞交：閣下若不填寫本節，則是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼

(Your name(s) and address in Hong Kong in BLOCK letters)
請用正楷填寫閣下姓名/名稱及香港地址)

For Internal use
此欄供內部使用

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱(請參閱「申請手續」一節)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate)

香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

--

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Telephone No. 電話號碼

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倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交予第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
日後如需退回申請股款，退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求核實閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
如申請人是非上市公司，而：
- 該公司的主要業務為證券買賣；及
 - 閣下可對該公司行使法定控制權，
- 是項申請將視作為閣下的利益提出。

樣版

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此乃白頁 特意留空

Sample

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,010.03	50,000	75,250.74	400,000	602,005.89	3,000,000	4,515,044.19
4,000	6,020.06	60,000	90,300.88	500,000	752,507.37	4,000,000	6,020,058.92
6,000	9,030.09	70,000	105,351.04	600,000	903,008.84	5,000,000	7,525,073.65
8,000	12,040.12	80,000	120,401.18	700,000	1,053,510.31	6,000,000	9,030,088.38
10,000	15,050.15	90,000	135,451.33	800,000	1,204,011.78	6,250,000*	9,406,342.07
20,000	30,100.29	100,000	150,501.47	900,000	1,354,513.26	* Maximum number of Hong Kong Offer Shares you may apply for	
30,000	45,150.45	200,000	301,002.95	1,000,000	1,505,014.73		
40,000	60,200.59	300,000	451,504.42	2,000,000	3,010,029.46		

2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to “ICBC (ASIA) NOMINEE LIMITED — HOME CONTROL INTERNATIONAL PUBLIC OFFER”; be crossed “Account Payee Only”; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following designated branches of Industrial and Commercial Bank of China (Asia) Limited:

District	Branch Name	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Telford Branch	Shop F19, Telford Plaza, Kowloon Bay, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan, New Territories

5. Your Application Form can be lodged at these times:

Thursday, 31 October 2019 — 9:00 a.m. to 5:00 p.m.
Friday, 1 November 2019 — 9:00 a.m. to 5:00 p.m.
Saturday, 2 November 2019 — 9:00 a.m. to 1:00 p.m.
Monday, 4 November 2019 — 9:00 a.m. to 5:00 p.m.
Tuesday, 5 November 2019 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, 5 November 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "10. Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須最少為2,000股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的香港發售股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
2,000	3,010.03	50,000	75,250.74	400,000	602,005.89	3,000,000	4,515,044.19
4,000	6,020.06	60,000	90,300.88	500,000	752,507.37	4,000,000	6,020,058.92
6,000	9,030.09	70,000	105,351.04	600,000	903,008.84	5,000,000	7,525,073.65
8,000	12,040.12	80,000	120,401.18	700,000	1,053,510.31	6,000,000	9,030,088.38
10,000	15,050.15	90,000	135,451.33	800,000	1,204,011.78	6,250,000*	9,406,342.07
20,000	30,100.29	100,000	150,501.47	900,000	1,354,513.26	* 閣下可申請認購的香港發售股份最高數目	
30,000	45,150.45	200,000	301,002.95	1,000,000	1,505,014.73		
40,000	60,200.59	300,000	451,504.42	2,000,000	3,010,029.46		

2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「工銀亞洲代理人有限公司—HOME CONTROL INTERNATIONAL公開發售」； 劃線註明「只准入抬頭人賬戶」； 	
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人員在支票背書。該賬戶名稱必須與閣下的姓名／名稱相同。倘屬聯名申請，則賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	<ul style="list-style-type: none"> 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下的姓名／名稱。銀行本票所示姓名／名稱須與閣下的姓名／名稱相同。倘屬聯名申請，則銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(隨附支票或銀行本票)投入下列任何一間中國工商銀行(亞洲)有限公司指定分行的收集箱：

地區	分行名稱	地址
香港島	上環分行	香港上環德輔道中317-319號 啟德商業大廈地下F舖
	皇后大道中分行	香港中環皇后大道中122-126號 地庫至一樓
	銅鑼灣分行	香港銅鑼灣軒尼詩道488-490號 軒尼詩大廈地下A舖至1樓
九龍	太子分行	九龍旺角彌敦道777號
	德福分行	九龍九龍灣德福廣場F19號舖
新界	沙咀道分行	新界荃灣沙咀道297-313號 眾安大廈地下4號舖

5. 閣下可於下列時間遞交申請表格：

二零一九年十月三十一日(星期四) — 上午九時正至下午五時正
二零一九年十一月一日(星期五) — 上午九時正至下午五時正
二零一九年十一月二日(星期六) — 上午九時正至下午一時正
二零一九年十一月四日(星期一) — 上午九時正至下午五時正
二零一九年十一月五日(星期二) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一九年十一月五日(星期二)中午十二時正。開始辦理申請登記將為當日上午十一時四十五分至中午十二時正期間，唯一會影響此時間的變化因素為當日的天氣情況，詳情見招股章程「如何申請香港發售股份—10.惡劣天氣對開始辦理申請的影響」一節。



HOME CONTROL INTERNATIONAL LIMITED

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - a director or chief executive officer of the Company and/or any of its subsidiaries;
 - a connected person or a core connected person (as defined in the Listing Rules) of the Company or will become a connected person or a core connected person of the Company immediately upon completion of the Global Offering;
 - an associate and/or a close associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any International Offer Shares or otherwise participate in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Sole Global Coordinator (or their agents or nominees), as agent of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Company Law and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;

- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in "Personal Collection" section in the Prospectus to collect Share certificate(s) and/or refund cheque(s) in person;
- understand that, where (i) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are oversubscribed by less than 15 times or (ii) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed irrespective of the number of times, up to 12,500,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 25,000,000 Offer Shares, representing approximately 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). Further details of the reallocation are stated in the section headed "Structure of the Global Offering" in the Prospectus.

- understand that the Sole Global Coordinator (for itself and on behalf of the Underwriters) may reallocate the Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 25,000,000 Offer Shares);
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the directors of the Company and the Sole Global Coordinator will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as an agent for or for the benefit of that person or by that person or by any other person as an agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Sole Global Coordinator may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or about Wednesday, 6 November 2019. Applicants are required to pay the maximum Offer Price of HK\$1.49 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Sole Global Coordinator (for themselves and on behalf of the Underwriters) on or before Tuesday, 12 November 2019, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, 13 November 2019 on the Company's website at www.omnirenotes.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk. Results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available on the above websites.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required in this Application Form, you may collect your refund cheque(s) and/or Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 13 November 2019 or such other date as notified by the Company on the above websites.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If you do not collect your Share certificate(s) and/or refund cheque(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or Share certificate(s) (where applicable) will be sent to the address on this Application Form on Wednesday, 13 November 2019, by ordinary post and at your own risk.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest.

The refund procedures are stated in "14. Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How Many Applications Can You Make"; and
- "12. Circumstances in Which You Will Not Be Allotted Offer Shares".



HOME CONTROL INTERNATIONAL LIMITED

(於開曼群島註冊成立的有限公司)

以全球發售方式在香港聯合交易所有限公司主板上市

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並擁有香港地址。
- 倘閣下為商號，則申請須以個別成員名義提出。
- 聯名申請人不得超過4名。
- 倘閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及加蓋閣下公司印章。
- 閣下必須身處美國境外且非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人(合資格境內機構投資者除外)。
- 除上市規則批准外，倘閣下屬以下人士，則概不得申請任何香港發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或其任何附屬公司的董事或行政總裁；
 - 本公司的關連人士或核心關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士或核心關連人士的人士；
 - 上述任何人士的聯繫人及／或緊密聯繫人(定義見上市規則)；或
 - 已獲分配或已申請認購或表示有意申請認購任何國際發售股份或以其他方式參與國際發售的人士。

乙、倘閣下為代名人

閣下作為代名人可提出超過一次香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以本身名義代表不同的實益擁有人提交超過一份申請。

丙、填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(倘屬聯名申請人，即各申請人共同及個別)為閣下本身，或作為閣下代其行事的每名人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或獨家全球協調人(或彼等的代理或代名人)(作為本公司代理)，按照組織章程細則的規定為將閣下獲分配的任何香港發售股份以閣下名義登記而代閣下簽立任何文件及代表閣下進行一切必要事項；
- 同意遵守公司條例、公司(清盤及雜項條文)條例、公司法及組織章程細則；
- 確認閣下已閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及閱讀招股章程，並在提出申請時僅依賴招股章程所載的資料及陳述，而除招股章程任何補充文件外，將不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程有關全球發售的限制；

- 同意本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益而提出申請的人士並無申請或接納或表示有意認購，亦將不會申請或接納或表示有意認購國際發售項下的任何國際發售股份，亦無參與國際發售；
- 同意應本公司、香港股份過戶登記處、收款銀行、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及／或彼等各自的顧問及代理的要求，向彼等披露其可能要求提供有關閣下及閣下為其利益而提出申請的人士的任何個人資料；
- 倘香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商或彼等各自的任何高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，即不得因無意作出的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白香港發售股份不會亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益而申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或屬於S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料屬真實準確；
- 同意接納所申請數目或根據申請分配予閣下的任何較少數目的香港發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及／或其代理以平郵方式按申請所示地址向閣下或聯名申請的排名首位申請人寄發任何股票及／或任何退款支票，郵誤風險概由閣下自行承擔，除非閣下符合招股章程「親身領取」一節所述條件親身領取股票及／或退款支票；
- 明白，倘(i)國際發售股份獲悉數認購或超額認購且香港發售股份獲超額認購少於15倍或(ii)國際發售股份未獲悉數認購而香港發售股份獲超額認購(不論多少倍)，則最多12,500,000股發售股份可由國際發售重新分配至香港公開發售，致使根據香港公開發售可供認購的發售股份總數將增加至25,000,000股發售股份，相當於全球發售項下初步可供認購的發售股份數目約20%(於行使任何超額配股權之前)。有關重新分配的進一步詳情載於招股章程「全球發售的架構」一節。

- 明白獨家全球協調人(為其本身及代表包銷商)可將發售股份從國際發售重新分配至香港公開發售以滿足香港公開發售的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引完成，則於該重新分配後可分配至香港公開發售的發售股份總數最多不得超過香港公開發售所作之最初分配的兩倍(即25,000,000股發售股份)；
- 聲明及表示此乃閣下為本身利益或閣下為其利益提出申請的人士所提出及擬提出的唯一申請；
- 明白本公司、本公司董事及獨家全球協調人將依據閣下的聲明及陳述決定是否向閣下配發任何香港發售股份，倘閣下作出虛假聲明，或會遭檢控；
- (倘申請乃為閣下本身的利益提出)保證閣下或作為閣下任何代理或任何其他人士並無亦不會為閣下利益以白色或黃色申請表格，或向香港結算或網上白表服務供應商發出電子認購指示而提出其他申請；及
- (倘閣下作為代理為另一人士的利益提出申請)保證(i) 閣下(作為代理或為該人士的利益)或該人士或任何其他作為該人士代理的人士並無亦不會以白色或黃色申請表格或向香港結算或網上白表服務供應商發出電子認購指示提出其他申請；及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

丁、授權書

倘閣下透過授權代理人提出申請，本公司及獨家全球協調人可按其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價會於二零一九年十一月六日(星期三)或前後釐定。申請人須支付每股香港發售股份1.49港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。倘若本公司與獨家全球協調人(為其本身及代表包銷商)並無於二零一九年十一月十二日(星期二)或之前協定發售價，則全球發售將不會進行。

截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期將於二零一九年十一月十三日(星期三)在本公司網站 www.omniremotes.com 及聯交所網站 www.hkexnews.hk 公佈最終發售價、國際發售踴躍程度、香港公開發售認購水平及香港發售股份分配基準。香港公開發售的分配結果及獲接納申請人的香港身份證/護照/香港商業登記號碼會於上述網站公佈。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份且已提供本申請表格所要求的全部資料，閣下可於二零一九年十一月十三日(星期三)或本公司於上述網站公佈的其他日期上午九時正至下午一時正，親身前往香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)領取閣下的退款支票及/或股票(如適用)。

倘閣下屬合資格親自領取的個人申請人，則不得授權任何其他人士代為領取。倘閣下屬合資格親自領取的公司申請人，則閣下的授權代表須攜同蓋有公司印章的授權書領取。個人申請人及授權代表均須於領取時出示香港股份過戶登記處所接納的身份證明文件。

倘閣下未能於指定領取時間內親自領取股票及/或退款支票，則有關股票及/或退款支票將立即以平郵方式寄往本申請表格上所指定的地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購1,000,000股以下香港發售股份，退款支票及/或股票(如適用)將於二零一九年十一月十三日(星期三)以平郵方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

本公司不會就已付申請股款發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多繳申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「14. 寄發/領取股票及退回股款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下部分在香港結算代理人作為本表格簽署人的情況下並不適用：

- 「8. 閣下可提交的申請數目」；及
- 「12. 閣下將不獲分配發售股份的情況」。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure or refuse to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) and/or e-Auto Refund Payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque(s) and/or e-Auto Refund Payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distributions in specie, rights issues, open offers and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities, courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or independent financial advisors or registered securities dealer etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holders may have the right to request for any other information required under other applicable law or the deletion of personal data that the Company and the Hong Kong Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the Company and the Hong Kong Share Registrar shall not charge any fee if it is not permitted under applicable law.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or to the Hong Kong Share Registrar for the attention of the Privacy Ordinance Compliance Officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明本公司及其香港股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人申請證券或以本身名義轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理及香港股份過戶登記處提供正確個人資料。未能或拒絕提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處並進行更正或更新。

2. 用途

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請、退款支票及／或電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程所載條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股發行等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或致使本公司及香港股份過戶登記處能履行彼等對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何用途的必要情況下，向下列任何人士披露、索取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行和海外主要股份過戶登記處；
- (倘證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門、行政機構、法院或法例、規則或法規另有規定者；及
- 與證券持有人進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將於達成收集個人資料的用途所需期限內保留證券申請人及持有人的個人資料。無需再保留的個人資料將會根據《條例》及其他適用法律銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得其他法律項下所需的任何其他資料或刪除本公司及香港股份過戶登記處不再有任何合法理由使用的個人資料。根據《條例》，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。然而，本公司及香港股份過戶登記處不可收取任何適用法律不容的費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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